



(Business Trust Registration Number 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

CORRIGENDUM TO THE CD-ROM AND PRINTED VERSIONS OF THE ANNUAL REPORT FOR FINANCIAL YEAR 2019

Keppel Infrastructure Fund Management Pte. Ltd. ("**KIFM**" or "**Trustee-Manager**"), as trustee-manager of Keppel Infrastructure Trust ("**KIT**"), refers to the CD-ROM and printed versions of KIT's Annual Report for the financial year ended 31 December 2019 (the "**CD-ROM FY2019 AR**" and the "**Printed FY2019 AR**" respectively).

In light of the measures in place to minimise further spread of COVID-19, the Trustee-Manager has decided not to convene an annual general meeting of unitholders of KIT ("**Unitholders**") on 21 April 2020.

Accordingly, the Trustee-Manager wishes to inform Unitholders of the following changes to the CD-ROM FY2019 AR and the Printed FY2019 AR:

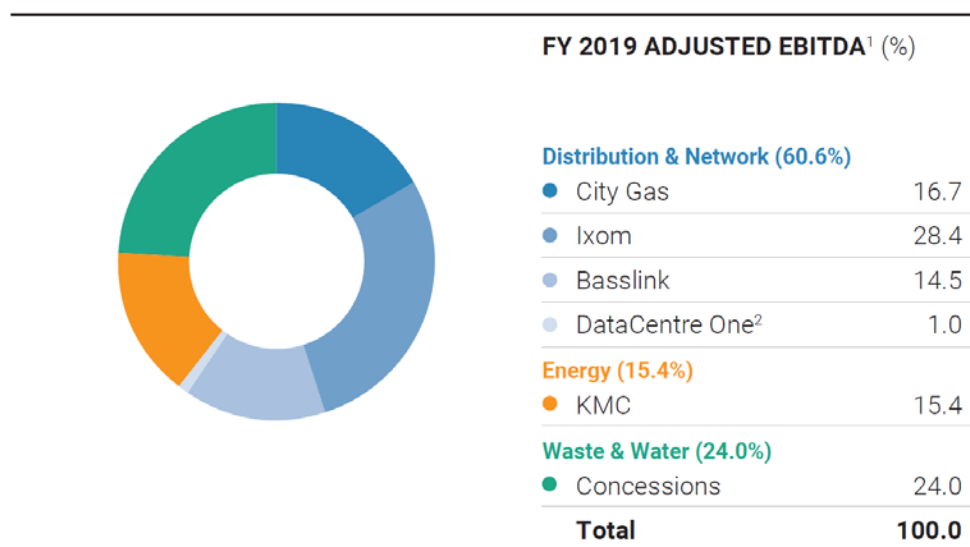
- (i) the Notice of Annual General Meeting dated 30 March 2020 on pages 181 to 185 and the accompanying Proxy Form should be disregarded;
- (ii) the Appendix to the Notice of Annual General Meeting dated 30 March 2020 in the CD-ROM FY2019 AR should be disregarded;
- (iii) the two lines in the content page overleaf referencing the "Notice of Annual General Meeting" and the "Proxy Form" should be disregarded; and
- (iv) the two lines in the calendar at the bottom of page 179 stating the dates of the "Despatch of Annual Report to Unitholders" and the "Annual General Meeting" should be disregarded.

The Trustee-Manager wishes to emphasise that it is not convening an annual general meeting of Unitholders on 21 April 2020. This is in light of the measures to minimise further spread of COVID-19 and in view of the new legislation passed by Parliament in relation to the conduct of meetings (which include allowing listed companies the flexibility to hold meetings by virtual means). As the CD-ROM FY2019 AR and the Printed FY2019 AR were already produced at the time these measures were announced, Unitholders should disregard the Notice of Annual General Meeting dated 30 March 2020 and the accompanying Proxy Form which were included in the CD-ROM FY2019 AR and the Printed FY2019 AR. Unitholders should also disregard the Appendix to the Notice of Annual General Meeting dated 30 March 2020 in the CD-ROM FY2019 AR.

The abovementioned changes to the CD-ROM FY2019 AR and the Printed FY2019 AR have been incorporated in the digital version of KIT's Annual Report for FY2019 available at KIT's website at www.kepinfratrust.com and SGXNET.

The Trustee-Manager will continue to monitor the COVID-19 situation and will update Unitholders on the date of, and procedures for participation in, the annual general meeting via SGXNET announcement(s).

The Trustee-Manager also wishes to inform Unitholders that the FY2019 Adjusted EBITDA Chart as stated on page 28 of the CD-ROM FY2019 AR and the Printed FY2019 AR should be replaced with the following chart.



¹ Adjusted EBITDA includes reduction in concession receivables and excludes trust/corporate expenses.

² KIT completed the divestment of its 51% stake in DataCentre One on 31 October 2019.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.

(Company Registration Number: 200803959H)

As Trustee-Manager of Keppel Infrastructure Trust

Winnie Mak / Esther Chua

Company Secretaries

15 April 2020

Important Notice

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Trustee-Manager, Keppel Infrastructure Trust or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.