

STATISTICS OF UNITHOLDINGS

As at May 4, 2020

Issued and Fully Paid Units

4,990,163,286 Units (Voting rights: 1 vote per Unit)

There is only one class of units in Keppel Infrastructure Trust

Market capitalisation of \$2,420,229,194 based on market closing price of \$0.485 per Unit on May 4, 2020.

Distribution of Unitholdings

| Size of Unitholdings | No. of Unitholders | % | No. of Units | % |
|----------------------|--------------------|---------------|----------------------|---------------|
| 1 - 99 | 682 | 1.56 | 25,215 | 0.00 |
| 100 - 1,000 | 8,202 | 18.83 | 5,409,614 | 0.11 |
| 1,001 - 10,000 | 16,628 | 38.17 | 73,815,571 | 1.48 |
| 10,001 - 1,000,000 | 17,898 | 41.08 | 1,227,520,694 | 24.60 |
| 1,000,001 and above | 157 | 0.36 | 3,683,392,192 | 73.81 |
| Total | 43,567 | 100.00 | 4,990,163,286 | 100.00 |

Twenty Largest Unitholders

| No. | Name | No. of Units | % |
|--------------|--|----------------------|--------------|
| 1. | Keppel Infrastructure Holdings Pte Ltd | 909,048,658 | 18.22 |
| 2. | DBS Nominees (Private) Limited | 546,047,286 | 10.94 |
| 3. | Bartley Investments Pte. Ltd. | 428,333,293 | 8.58 |
| 4. | Citibank Nominees Singapore Pte Ltd | 423,146,310 | 8.48 |
| 5. | HSBC (Singapore) Nominees Pte Ltd | 207,383,962 | 4.16 |
| 6. | Raffles Nominees (Pte.) Limited | 191,449,473 | 3.84 |
| 7. | DBSN Services Pte. Ltd. | 172,610,032 | 3.46 |
| 8. | Nassim Investments Pte Ltd | 149,167,246 | 2.99 |
| 9. | Napier Investments Pte. Ltd. | 106,653,329 | 2.14 |
| 10. | United Overseas Bank Nominees (Private) Limited | 37,979,471 | 0.76 |
| 11. | KGI Securities (Singapore) Pte Ltd | 34,417,662 | 0.69 |
| 12. | Morgan Stanley Asia (Singapore) Securities Pte Ltd | 26,589,173 | 0.53 |
| 13. | OCBC Nominees Singapore Private Limited | 22,558,225 | 0.45 |
| 14. | Phillip Securities Pte Ltd | 18,707,972 | 0.37 |
| 15. | Teh Lip Bin | 18,042,624 | 0.36 |
| 16. | UOB Kay Hian Private Limited | 17,401,764 | 0.35 |
| 17. | BPSS Nominees Singapore (Pte.) Ltd. | 14,876,677 | 0.30 |
| 18. | CGS-CIMB Securities (Singapore) Pte. Ltd. | 11,538,319 | 0.23 |
| 19. | DBS Vickers Securities (Singapore) Pte Ltd | 10,834,924 | 0.22 |
| 20. | ABN AMRO Clearing Bank N.V. | 10,549,480 | 0.21 |
| Total | | 3,357,335,880 | 67.28 |

Substantial Unitholders

Based on the Register of Substantial Unitholders' Unitholdings maintained by the Trustee-Manager as at May 4, 2020, the Substantial Unitholders of Keppel Infrastructure Trust and their interests in the Units of Keppel Infrastructure Trust are as follows:

| Name | Direct Interest | | Deemed interest | |
|---|-----------------|-------|-----------------|-------|
| | No. of Units | % | No. of Units | % |
| Keppel Infrastructure Holdings Pte. Ltd. | 909,048,658 | 18.22 | - | - |
| Keppel Corporation Limited ¹ | - | - | 909,048,658 | 18.22 |
| Bartley Investments Pte. Ltd. | 428,333,293 | 8.58 | - | - |
| Tembusu Capital Pte. Ltd. ² | - | - | 684,153,868 | 13.71 |
| Temasek Holdings (Private) Limited ³ | - | - | 1,593,202,726 | 31.93 |

Notes:

¹ Keppel Corporation Limited is deemed to have an interest in the Units which its wholly-owned subsidiary, Keppel Infrastructure Holdings Pte. Ltd., has interest.

² Tembusu Capital Pte. Ltd. is deemed to have an interest in the Units in which its subsidiaries have interests.

³ Temasek Holdings (Private) Limited ("Temasek") is deemed to have an interest in the Units in which Keppel Corporation Limited and other subsidiaries and associated companies of Temasek hold or have deemed interests.

Public Unitholders

Based on the information available to the Trustee-Manager as at May 4, 2020, approximately 68.02% of the issued Units in Keppel Infrastructure Trust are held by the public and therefore, pursuant to Rules 1207 and 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited, it is confirmed that at least 10% of the issued Units in Keppel Infrastructure Trust are at all times held by the public.

As at May 4, 2020, there are no treasury units held.