



(Constituted in the Republic of Singapore pursuant to
a trust deed dated 28 November 2005 (as amended))

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual, Keppel REIT wishes to announce the following transactions for the financial period from 1 July 2020 to 31 December 2020.

ACQUISITIONS

Incorporation of Subsidiaries

The following subsidiaries of Keppel REIT were incorporated/set up:

Name	: Keppel REIT (Australia) Sub-Trust 6
Company Registration No	: ABN 79 498 090 677
Place of Incorporation	: Australia
Issued and Paid-up Capital	: A\$323,410,115.00
Principal activities	: Property investment
Interest held by Keppel REIT	: 100%

For more information on Keppel REIT (Australia) Sub-Trust 6, please refer to the announcements dated 13 September 2020 and 31 December 2020.

Name	: Keppel REIT (Singapore) Pte. Ltd.
Company Registration No	: 202040036E
Place of Incorporation	: Singapore
Issued and Paid-up Capital	: S\$1.00
Principal activities	: Investment holding
Interest held by Keppel REIT	: 100%

Name	: Keppel REIT (Singapore) Trust
Place of Incorporation	: Singapore
Issued and Paid-up Capital	: S\$1.00
Principal activities	: Investment holding
Interest held by Keppel REIT	: 100%

By Order of the Board
Keppel REIT Management Limited
(Company Registration Number: 200411357K)
as manager of Keppel REIT

Tan Weiqiang, Marc
Company Secretary
25 January 2021

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to acquire, purchase or subscribe for Units of Keppel REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, the Trustee or any of their respective affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.