

**REPL::DEBT - CHANGE OF TERMS::ADJUSTMENT TO THE CONVERSION PRICE OF S\$200,000,000
1.90 PER CENT. CONVERTIBLE BONDS DUE 2024**

Issuer & Securities

Issuer/ Manager

KEPPEL REIT MANAGEMENT LIMITED

Securities

KEPPEL REIT S\$200M1.9%CB240410 - XS1978206834 - KULB

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Announcement Details

Announcement Title

Debt - Change of Terms

Date & Time of Broadcast

26-Jan-2021 18:28:27

Status

Replacement

Announcement Sub Title

Adjustment to the Conversion Price of S\$200,000,000 1.90 per cent. Convertible Bonds due 2024

Announcement Reference

SG210125OTHRETND

Submitted By (Co./ Ind. Name)

Marc Tan

Designation

Company Secretary

Description (Please provide a detailed description of the change in the box below)

This is a replacement announcement of the initial announcement released on 25 January 2021 at 17:29:42 (Announcement reference number: SG210125OTHRETND). Save for the (i) inadvertent typographical error on page 2 and (ii) elaboration to the definition of Fair Market Value which is provided for in this replacement announcement (each highlighted in grey shading), there is no change in the contents of the initial announcement.

For avoidance of doubt, please note that the Adjusted Conversion Price is S\$1.3887 per Unit (this remains unchanged and is as stated in the initial announcement).

Please refer to the attached which supersedes the initial announcement.

Additional Details

Asset Class

Convertible Bonds

Attachments

[Keppel REIT 4Q2020 CB Adjustment Announcement REPL 26 Jan.pdf](#)

Total size = 119K MB

Related Announcements

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[25/01/2021 17:29:42](#)
