

PLACEMENTS::LAUNCH OF PRIVATE PLACEMENT TO RAISE GROSS PROCEEDS OF NOT LESS THAN S\$270.0 MILLION

Issuer & Securities

Issuer/ Manager

KEPPEL REIT MANAGEMENT LIMITED

Securities

KEPPEL REIT - SG1T22929874 - K71U

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

18-Feb-2021 08:12:47

Status

New

Announcement Sub Title

Launch of Private Placement to Raise Gross Proceeds of Not Less Than S\$270.0 Million

Announcement Reference

SG210218OTHRGYMI

Submitted By (Co./ Ind. Name)

Marc Tan

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

The terms "capital amount-new" and "offer price" indicated below are based on the lower end of the Private Placement Issue Price Range. Please refer to the attached announcement for details.

Additional Details

Capital Amount-Old

SGD 3,588,198,782

Capital Amount-New

SGD 3,858,199,054

No. of Existing Outstanding Shares

3,423,890,330

New Shares Issued

242,806,000

Offer Price

SGD 1.112

Attachments

[KRML- Launch of Placement Announcement final.pdf](#)

Total size =120K MB