

REPL::PLACEMENTS::ISSUE OF 238,939,000 NEW UNITS PURSUANT TO THE PRIVATE PLACEMENT

Issuer & Securities

Issuer/ Manager

KEPPEL REIT MANAGEMENT LIMITED

Securities

KEPPEL REIT - SG1T22929874 - K71U

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

01-Mar-2021 06:54:07

Status

Replacement

Announcement Sub Title

Issue of 238,939,000 New Units pursuant to the Private Placement

Announcement Reference

SG210218OTHRGYMI

Submitted By (Co./ Ind. Name)

Marc Tan

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement for details.

Additional Details

Capital Amount-Old

SGD 3,588,198,782

Capital Amount-New

SGD 3,858,199,852

No. of Existing Outstanding Shares

3,423,890,330

New Shares Issued

238,939,000

Offer Price

SGD 1.13

Attachments



[KRML- Launch of Placement Announcement final.pdf](#)



[KRML - Close of Placement Announcement final.pdf](#)



[KRML - Receipt of AIP Announcement.pdf](#)



[KRML - Issue of New Units Announcement.pdf](#)

Total size =329K MB

Related Announcements

Related Announcements

[23/02/2021 18:55:48](#)

[18/02/2021 23:37:58](#)

[18/02/2021 08:12:47](#)