# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Keppel REIT
Type of Listed Issuer:  Company/Corporation
Registered/Recognised Business Trust
✓ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
Keppel REIT Management Limited
Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
08-Nov-2023

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Keppel REIT Investment Pte. Ltd. ("KRI")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	07-Nov-2023
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	07-Nov-2023
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	1,476,216,367	0	1,476,216,367	
As a percentage of total no. of voting shares/(	39.027	0	39.027	
			1	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 1,123,768,440	Deemed Interest 0	<i>Total</i> 1,123,768,440	

	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	N.A.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	KRI is a wholly-owned subsidiary of KLS (as defined below), which in turn is a wholly-owned subsidiary of KLL (as defined below), which in turn is a wholly-owned subsidiary of KCL (as defined below).
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Remarks (if any):
	The percentage of interest immediately before and after the transaction is calculated based on a total of 3,782,553,326 units of Keppel REIT issued as at 7 November 2023.
Sub	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
•	Keppel Land (Singapore) Pte. Ltd. ("KLS")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:

Ceasing to be a Substantial Sha	reholder/Unitholder		
1. Date of acquisition of or change	in interest:		
07-Nov-2023			
Date on which Substantial Share change in, interest (1) (if different			•
07-Nov-2023			
Explanation (if the date of becore change in, interest):	ming aware is differ	ent from the date o	f acquisition of, or the
. Quantum of total voting sh rights/options/warrants/convertible Shareholder/Unitholder before a	ble debentures (con	version price knowi	
Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debenture	0 es:	1,476,216,367	1,476,216,367
As a percentage of total no. of voting shares/(	0	39.027	39.027
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	1,123,768,440	1,123,768,440
As a percentage of total no. of voting shares/t	0	29.709	29.709
. Circumstances giving rise to dee [You may attach a chart in item 10 t interest arises]			er/Unitholder's deemed
KLS has a controlling interest in KRI as	it holds 100% of the vo	ting shares of KRI.	
KLS is therefore deemed, pursuant to s Keppel REIT held by KRI.	section 4(4) of the SFA, 1	to have interest in the	1,123,768,440 units of
Relationship between the Substa [You may attach a chart in item 10 the Shareholders/Unitholders]			

✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

	KRI is a	a wholly-owned subsidiary of KLS.
0.	Attac	chments ( <i>if any</i> ): <b>①</b>
	Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
		L_ _ _ _  arks ( <i>if any</i> ):
2.		ercentage of interest immediately before and after the transaction is calculated based on a total of 553,326 units of Keppel REIT issued as at 7 November 2023.
	3,782,	553,326 units of Keppel REIT issued as at 7 November 2023.
Subs	3,782,	553,326 units of Keppel REIT issued as at 7 November 2023.  al Shareholder/Unitholder C
Subs	3,782,	e of Substantial Shareholder/Unitholder:
Subs	stantia Nam Keppe Is Su	e of Substantial Shareholder/Unitholder:  Land Limited ("KLL")  Labstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
subs	stantia  Nam  Keppe  Is Su secu  Ye Notiff	e of Substantial Shareholder/Unitholder:  Land Limited ("KLL")  Labstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
<u>ubs</u>	stantia  Nam  Keppe  Is Su secu  Ye Notiff	e of Substantial Shareholder/Unitholder:  Land Limited ("KLL")  Lubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es  co  ication in respect of: ecoming a Substantial Shareholder/Unitholder
<u>ubs</u>	stantia  Nam  Keppe  Is Su secu  Ye Notiff  Be	e of Substantial Shareholder/Unitholder:  Land Limited ("KLL")  Lubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  es conication in respect of: ecoming a Substantial Shareholder/Unitholder
ubs	stantia  Nam  Keppe  Is Su secu  Ye Notifi  Be C	al Shareholder/Unitholder C e of Substantial Shareholder/Unitholder: el Land Limited ("KLL")  ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Gubs	stantia  Nam  Keppe  Is Su secu Ye Notiff Be C Date	al Shareholder/Unitholder C e of Substantial Shareholder/Unitholder:  Land Limited ("KLL")  Libstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Les o cication in respect of: Lecoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Lecoming to be a Substantial Shareholder/Unitholder
2. Subs	Stantia  Nam  Keppe  Is Susecu  You  Notifi  Bo  Co  Date  07-No  Date	e of Substantial Shareholder/Unitholder:  Land Limited ("KLL")  Lubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Land Limited ("KLL")  Lubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?  Lication in respect of:  Li

7.	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before ar	le debentures (con	version price knowr	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures	0	1,476,216,367	1,476,216,367
	a percentage of total no. of voting ares/t	0	39.027	39.027
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	1,123,768,440	1,123,768,440
	a percentage of total no. of voting ares/t	0	29.709	29.709
8.	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises]  KLL has a controlling interest in KLS as ithe voting shares of KRI.	t holds 100% of the vo	ubstantial Shareholde	ch in turns holds 100 <sup>0</sup>
	KLL is therefore deemed, pursuant to se	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
9.	KLL is therefore deemed, pursuant to se Keppel REIT held by KRI.  Relationship between the Substa [You may attach a chart in item 10 to Shareholders/Unitholders]  KRI is a wholly- owned subsidiary of KLS	ntial Shareholders/o show the relationsh	ip between the Subst	antial
	Relationship between the Substa [You may attach a chart in item 10 to Shareholders/Unitholders]  KRI is a wholly- owned subsidiary of KLS	ntial Shareholders/o show the relationsh	ip between the Subst	antial
9.	Relationship between the Substa [You may attach a chart in item 10 to Shareholders/Unitholders]  KRI is a wholly- owned subsidiary of KLS	ntial Shareholders/ o show the relationsh S, which in turn is a wh	ip between the Substance	antial

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
		ercentage of interest immediately before and after the transaction is calculated based on a total of 553,326 units of Keppel REIT issued as at 7 November 2023.
Sub	stantia	al Shareholder/Unitholder D
1.		e of Substantial Shareholder/Unitholder:
	Keppe	el Corporation Limited ("KCL")
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es o
3.	Notif	ication in respect of:
	□В	ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	07-Nc	ov-2023
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	07-Nc	ov-2023
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
7.	right	ntum of total voting shares/units (including voting shares/units underlying s/options/warrants/convertible debentures {conversion price known}) held by Substantial reholder/Unitholder before and after the transaction:
	Immed	liately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	200	1,759,357,552	1,759,357,752
As a percentage of total no. of voting shares/t :	0	46.512	46.512
Immediately after the transaction	Direct Interest	Deemed Interest	Total
,	Bridge interest		rotar
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	200	1,408,627,993	1,408,628,193

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

KCL has a controlling interest in both KLL and Keppel Capital Holdings Pte. Ltd ("KCH") as it holds 100% of the voting shares of KLL and KCH.

Immediately after the transaction, KCL is therefore deemed, pursuant to section 4(4) of the SFA, to have interest in:

- (i) the 1,123,768,440 units of Keppel REIT held by KRI, which is a wholly-owned subsidiary of KLL,
- (ii) the 156,929,868 units of Keppel REIT held by Keppel Capital Investment Holdings Pte. Ltd., which is a wholly-owned subsidiary of KCH, and
- (iii) the 126,211,317 units of Keppel REIT held by Keppel REIT Management Limited, which is a wholly-owned subsidiary of KCH.

In addition, Keppel REIT units which would otherwise have been distributed to Overseas Shareholders (as defined in the Circular) are held in a sub-account with a depository agent and are to be sold, with the net proceeds of such sale to be distributed proportionately among such Overseas Shareholders. Accordingly, after the Proposed Distribution, 1,718,368 Keppel REIT units are held by KCL through a sub-account with a depository agent and comprise the entitlements of Overseas Shareholders.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

KRI is a wholly-owned subsidiary of KLS, which in turn is a wholly-owned subsidiary of KLL, which in turn is a wholly-owned subsidiary of KCL.

10.	Attachments	(if any):	9
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(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

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2.	Rem																
	The pe	ercen	tage	0 Ini	f inte	erest Ken	in ne	nme I RFI	di IT	atel	y	be d a	for	e a	and No	aft	ter the transaction is calculated based on a total cember 2023.
	3,702,	555,5	020 u		13 01	кер	pe	IIVL		issu		u a	s a	ι,	IVC	VCI	amber 2023.

## Part IV - Transaction details

<b>✓</b>	osen): Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
Dis	tribution of a total of 352,447,927 units of Keppel REIT pursuant to the Proposed Distribution (as defined belo
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
No	Applicable
Cir	cumstance giving rise to the interest or change in interest:
Aco	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
<b>✓</b>	Others (please specify):
Dis	tribution of units in Keppel REIT by KCL on 7 November 2023 to entitled shareholders, pursuant to the propos
spe	cial dividend in specie ("Proposed Distribution"), as approved by shareholders at the extraordinary general eting of KCL held on 18 October 2023

Pan	iculars of Individual submitting this notification form to the Listed Issuer:	
(a)	Name of Individual:	
	Ng Jia Min	
(b)	Designation (if applicable):	
	Manager, Group Legal	
(c)	Name of entity (if applicable):	
	Keppel Corporation Limited	
	on Reference Number (auto-generated): 8 7 2 4 5 3 3 7 0 0 3 3	