

(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

BANK FACILITIES OBTAINED BY KEPPEL INFRASTRUCTURE TRUST

The Board of Directors of Keppel Infrastructure Fund Management Pte. Ltd., in its capacity as trustee-manager of Keppel Infrastructure Trust (the **"Trustee-Manager"**, and in such capacity, the **"Borrower"**), wishes to announce that it has obtained the Bank Facilities (as defined below) pursuant to a facility agreement accepted on 20 June 2025 (the **"Facility Agreement"**).

There are conditions of the Bank Facilities in the Facility Agreement which make reference to a change in the Trustee-Manager or the effective shareholding therein (**"Change of Control Event"**). A description of the relevant conditions are set out below:

Bank Facilities	Relevant Conditions
Standby Letter of Credit and Bank Guarantee Facility in an aggregate principal amount of S\$25,000,000 (the "Bank Facilities")	Under the terms and conditions of the Facility Agreement, the Borrower will be required to pay all outstanding loans under the Bank Facilities immediately in the event that: (a) (i) the Trustee-Manager resigns, retires, ceases to be or is removed or is unable to continue to act as trustee-manager of KIT; or (ii) the ability of the Trustee-Manager to perform its payment or other material obligations under this Agreement is prevented or restricted as a result of matters relating to the Trustee-Manager (including but not limited to winding-up or insolvency proceedings involving the Trustee-Manager); and (b) the replacement or substitute Trustee-Manager is not appointed in accordance with the terms of the KIT Trust Deed and/or in accordance with the applicable law.

Assuming (i) the occurrence of the Change of Control Event, and (ii) that such occurrence would cause a cross default under other borrowings of KIT and its subsidiaries, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S\$1,248.5 million (excluding interest and fees).

As at the date of this announcement, the Change of Control Event has not occurred.

Keppel Infrastructure Fund Management Pte. Ltd.
(Company Registration No. 200803959H)
(as trustee-manager of Keppel Infrastructure Trust)

Darren Tan / Chiam Yee Sheng
Company Secretaries
20 June 2025

Important Notice

The value of units in Keppel Infrastructure Trust (“**Units**”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.